

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,812.1	-41.4	-0.17%
BSE Sensex	81,444.7	-138.6	-0.17%
GIFT Nifty*	24,791.0	-19.0	-0.08%
Dow Jones	42,171.66	-44.14	-0.1%
S&P 500	5,980.87	-1.85	-0.03%
NASDAQ	19,546.27	25.18	0.13%
FTSE 100	8,843.47	9.44	0.11%
CAC 40	7,656.12	-27.61	-0.36%
DAX	23,317.8	-116.8	-0.50%
Shanghai*	3,375.1	-13.7	-0.41%
Nikkei 225*	38,597.38	-287.77	-0.74%
Hang Seng*	23,438.0	-272.7	-1.15%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	75.3	-0.2	-0.23%
Oil (Brent)	76.4	0.3	0.43%
Gold	3,375.8	6.7	0.20%
Silver	36.7	-0.1	-0.24%
Copper	9,841.0	20.5	0.21%
Cotton	0.65	-0.01	-0.77%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.15	0.00	0.27
USD/INR	86.47	0.22	0.26
GBP/INR	116.43	-0.38	-0.33
EUR/INR	99.47	-0.21	-0.21
DX Index	98.73	-0.09	-0.09

VIX	Value	Change (Pts)	Change (%)
India VIX	14.28	-0.13	-0.90%
S&P 500 VIXApr 24	20.14	-1.46	-6.76%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.319	0.002
US 10-Year Yield	4.379	-0.047

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 41 points lower at 24,812 on Wednesday.

Ashoka Buildcon

The company and subsidiary APTPL received Maharashtra work orders for Intelligent Traffic Management System across 5 circles with 15-month implementation and 10-year O&M period.

AXISCADES Technologies

The company and MBDA agreed to expand strategic cooperation with a new Bengaluru facility for missile launcher and test bench operations.

EaseMyTrip

The company partnered with OneBanc to integrate EMTDesk into OneBanc's AI payroll platform for automated, compliant corporate travel management across India.

Garware Technical Fibres

The company incorporated a wholly-owned subsidiary Garware Technical Fibres AS in Norway to streamline and scale its local operations.

Hero MotoCorp

The company to launch VIDA VX2 with Battery-as-a-Service model from July 1, 2025 offering flexible monthly battery subscription plans.

Infosys

The company partnered with Adobe to use Infosys Aster™ and Adobe solutions to enable AI-driven, personalized and scalable marketing transformation for global brands.

Jio Financial Services

The company acquired 7.91 crore equity shares of Jio Payments Bank from SBI for ₹104.54 crore making it a wholly owned subsidiary.

Reliance Infrastructure

The company's arm Reliance Aerostructure partnered with Dassault Aviation to manufacture Falcon 2000 jets in India for global markets.

Tata Elxsi

The company partnered with Infineon to develop application-ready EV solutions for 2W, 3W, PV and CV segments in India.

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